Estate Gift Notification Form

To formalize your future estate gift to the Florida State Parks Foundation, we request written documentation of your intention. It is useful, but not mandatory, for FSPF to receive a copy of the relevant section(s) of your plan. Please include only the information you are comfortable sharing. Your gift intention will be kept strictly confidential and will be recognized only with your approval.

DONOR INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Birthday: _____ Spouse Birthday: _____

Telephone: _____

Email: _____

TRUSTEE OR PERSONAL REPRESENTATIVE INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____

Email: _____

THE GREAT BLUE HERON LEGACY SOCIETY INFORMATION

We are pleased to recognize you as a member of the Great Blue Heron Legacy Society in our annual listing and other publications. Please indicate your recognition preference by checking one of the following:

☐ Please list my/our name(s) as: _____

☐ I/We wish to be anonymous.

One of the most effective ways of raising awareness about the importance of legacy gifts is to periodically profile our Great Blue Heron Legacy Society donors, sharing with others the story of why they support us.

☐ I/we would be honored to be profiled in a future Florida State Parks Foundation publication. Please contact me/us.

BEQUEST INFORMATION

The Florida State Parks Foundation is named as a beneficiary of (check all boxes that apply):

If willing to share the information, please include the current estimated value of the asset.

☐ Sections of my will or trust _____

☐ Retirement Account/Plan* _____

☐ Life Insurance Policy _____

☐ Investment or Financial Account* _____

☐ Other asset* _____

**NOTE: Please note that many firms do not contact beneficiaries when the account holder is deceased. Therefore, if you designate the Florida State Parks Foundation as a beneficiary of any account not specified in your will, please notify FSPF so we are aware of the designation and able to claim the assets when the time comes.*

DESIGNATION

☐ I request that funds be used to support critical Florida State Park needs.

☐ Additional information or directions regarding my bequest that the Florida State Parks Foundation should be aware of: _____

Signature*: _____ **Date:** _____

Signature*: _____ **Date:** _____

**This form is non-binding.*

Thank you for your continued support of our state parks and for sharing your plans with us. We do track (anonymously) the total number of intended estate gifts and this information helps us attract additional donors. By notifying the Florida State Parks Foundation of your gift you are helping to leverage even more future support for our award-winning state parks.

Please return this form to:

Florida State Parks Foundation
1700 North Monroe Street, Suite 11 #200| Tallahassee, Florida 32083
| Phone: (850) 559-8914 | Email julia@floridastateparksfoundation.org